



GAP / NO GAP REPORT

ABC COMPANY
ABC COMPANY 401(K) RETIREMENT PLAN
PARTICIPANT LIST NAME: 03052010 REVISED GAP REPORT SAMPLE 2010-03-05 2:16:15 PM

REPORT CREATED ON 05 MARCH 2010

RETIREMENT PLAN PARTICIPANT **GAP / NO GAP REPORT**

ABC COMPANY
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REPORT CREATED ON 05 MARCH 2010

Totals For This Report

Participants With Projected Gap: 28
Participants With No Projected Gap: 5

Participants With Insufficient Data: 1

Assumptions

Retirement Age: 65
Investment Rate Return: 6%

Years in Retirement: 20
Replacement Income Percentage: 80%

Participant Name	GAP	NO GAP
Adams, Nancy		●
Bear, Byron	●	
Berry, Christina		●
Brennan, Regina	●	
Brew, Mark	●	
Brown, Donald	●	
Doe, John	●	
Farren, Larry		●
Ferkal, David		●
Ferman, Julie	●	
Gordon, Linda	●	
Joel, James	●	
Johnson, Richard	●	
Johnson, Steven	●	
Jones, Benjamin	●	

Participant Name	GAP	NO GAP
Jones, Edward	●	
Jones, Troy	●	
Longfellow, Jeremiah	●	
Morris, William	●	
Newkirk, Samuel	●	
Norris, Michelle	●	
Quarter, Jane	●	
Richards, Theresa	●	
Russell, Dennis	●	
Sample, Jane		●
Sample, John	●	
Smith, John*	*	*
Smith, Kristen	●	
Smith, Mary	●	
Toree, Brian	●	

Participant Name	GAP	NO GAP
White, Camille	●	
Williams, Catherine	●	
Wolf, Thomas	●	
Yearly, Ellen	●	

* Insufficient Data.

This analysis is based on limited participant information. It does not, for example, take into consideration resources participants may have outside of their plan (e.g., family home, spousal income/retirement resources, etc.). Consequently, this gap report presents only a rough estimate of participants' retirement readiness.

This analysis assumes that participants will retire at the plans normal retirement age of 65. Social Security estimates are based on that age, which may be different than the age at which maximum SS benefits might be secured. Many variables go into SS calculations and the number presented is again an approximation.

The analysis assumes that the sponsor's current matching contributions, if any, will remain unchanged until the participant's retirement.