

ABC Company  
123 Main Street  
Anywhere, US 12345



000001  
John Sample  
1 Western Ave  
Albany, NY 12203

## A COMFORTABLE RETIREMENT IS WITHIN REACH



### WILL YOU HAVE ENOUGH PACKED AWAY TO RETIRE?

John Sample, welcome to your personal retirement plan progress report. To help with your retirement planning, we calculated your projected savings and income from the ABC Company 401(k) Retirement Plan. We have some good news! The results show that you are on track to have enough money to retire when you reach age 65.



**Congratulations John!**  
**You are on track to meet**  
**your retirement goals!**

#### RETIREMENT PROFILE:

<b>Name:</b>	John Sample
<b>Date of birth:</b>	01/01/1970
<b>Current deferral percentage:</b>	20%
<b>Approximate annual salary:</b>	\$30,000.00
<b>Retirement age:</b>	65
<b>Hypothetical investment return:</b>	6%
<b>Employer's match:</b>	\$0.50 per \$1 up to 6% of pay.